



- **Traditional Medicare – 2023 Deductible: \$226.00.**
- **Traditional Medicare – Up to 30 visits MAX per calendar year.**
- **Medicare Advantage – Plans vary in benefits and requirements; Ex: Prior Authorization or Referrals needed.**
- **Our office will make every attempt to verify benefits; however, a quote of benefits from your insurance does not guarantee payment for services provided.**

Medicare coverage for chiropractic is limited.

Medicare will **only pay for your chiropractic adjustments** when it meets Medicare rules. Please see below for services that are **NOT** covered by Medicare.

**Non-covered services:**

According to existing Medicare law, most of the available services in our office are **NON-COVERED**. Hopefully, the US Congress will change that someday and treat Doctors of Chiropractic like all doctors. The following services will not be covered by plans following Medicare Guidelines:

- Office visits to evaluate your condition: Exams (*vary from \$40-\$70*), Re-Exams (*\$15*)
- X-rays (*vary from \$40-\$60 each*)
- Maintenance or wellness care
- Supplies and vitamins
- Modalities or therapies (*\$15 each*)

Non-covered items will appear on your insurance claim. Medicare should submit non-covered services to your supplement for payment consideration. If your supplement applies to a deductible or denies any non-covered items, you will be responsible for payment of these services.

***I have read and understand all that I am personally responsible for any and all NON-COVERED services. Please print and sign your name below:***

_____	_____	_____
Print Full Name	Signature	Date
_____	_____	
Witness	Date	

# INTRODUCTION PATIENT CASE HISTORY

Today's Date: \_\_\_/\_\_\_/\_\_\_

## PATIENT INFORMATION

Name: (First MI Last) \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female Social Security #: \_\_\_\_\_

Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Method of Contact:  Text  Email  Home Phone  Other: \_\_\_\_\_

\*Referred By: (Name) \_\_\_\_\_

Family  Friend  Co-Worker  Doctor  Other: \_\_\_\_\_

Race & Ethnicity: (Choose up to 2)

- African American or Black
- American Indian or Alaskan Native
- Asian
- Hispanic or Latino
- Native Hawaii or Other Pacific Islander
- White
- Decline

Preferred Language:

- English
- Spanish
- Other: \_\_\_\_\_
- Decline

## EMERGENCY CONTACT INFORMATION

Name: (First MI Last) \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_

Relationship:

Child  Parent  Spouse  Other: \_\_\_\_\_

## FINANCIAL INFORMATION

Is today's visit the result of an accident?

No  Auto  Work  Other: \_\_\_\_\_

Will we be working with insurance?  No  Yes (Details)

Primary: \_\_\_\_\_ ID#: \_\_\_\_\_

Secondary: \_\_\_\_\_ ID#: \_\_\_\_\_

Where would you like statements sent?

Self  Other (Details below)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged*

Account No: \_\_\_\_\_



# HISTORY OF PRESENT ILLNESS

HISTORY OF PRESENT ILLNESS *(Please describe)*

Major Complaint: \_\_\_\_\_ Secondary Complaints: \_\_\_\_\_

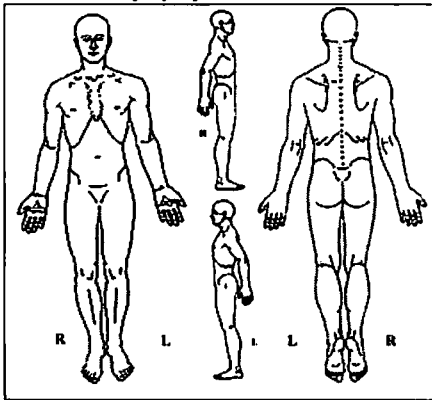
\_\_\_\_\_

When did it start? \_\_\_/\_\_\_/\_\_\_ What happened? \_\_\_\_\_

Which daily activities are being affected by this condition? \_\_\_\_\_

## MAJOR COMPLAINT

### *Location of Symptoms and Radiation*



P \_\_\_ Pain            T \_\_\_ Tender  
 N \_\_\_ Numb          H \_\_\_ Hypoesthesia  
 S \_\_\_ Spasm

**Grade Intensity/Severity:**

- None (0/10)
- Mild (1-2/10)
- Mild-Moderate (2-4/10)
- Moderate (4-6/10)
- Moderate-Severe (6-8/10)
- Severe (8-10/10)

**Frequency:**

- Off & On
- Constant

**Quality:**

- Sharp
- Stabbing
- Burning
- Achy
- Dull
- Stiff & Sore
- Other: \_\_\_\_\_

**Does it radiate?**

- No     Yes *(Please indicate on drawing)*

**Improves with:**

- Ice
- Heat
- Movement
- Stretching
- OTC Medications: \_\_\_\_\_
- Other: \_\_\_\_\_

**Worsens with:**

- Sitting
- Standing/Walking
- Lying Down/Sleeping
- Overuse/Lifting
- Other: \_\_\_\_\_

**Previous Treatment:**

- None
- Chiropractor \_\_\_\_\_
- Medical Doctor \_\_\_\_\_
- Physical Therapy \_\_\_\_\_
- ER/Urgent Care \_\_\_\_\_
- Orthopedic \_\_\_\_\_
- Other: \_\_\_\_\_

**Previous Diagnostic Testing:**

- None
- X-rays \_\_\_\_\_
- MRI \_\_\_\_\_
- CT \_\_\_\_\_
- Other: \_\_\_\_\_

**\*Women: Are you pregnant?**

- No    Last Menstrual Period: \_\_\_/\_\_\_/\_\_\_
- Yes    Due date: \_\_\_/\_\_\_/\_\_\_

**Present Illness Comments:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Prescription Medications & Supplements:**

- None
- Yes *(List - Name, dosage, frequency)* \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**Allergies to Medications:**

- No known drug allergies
- Yes *(List - Name and reaction)* \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

# PAST, FAMILY, AND SOCIAL HISTORY

**PAST MEDICAL HISTORY**

**Have you ever had any of the following?** (Please select all that apply and use comments to elaborate.)

**Illnesses:**

- Asthma
- Autoimmune Disorder (*Type*) \_\_\_\_\_
- Blood Clots
- Cancer (*Type*) \_\_\_\_\_
- CVA/TIA (stroke)
- Diabetes
- Migraine Headaches
- Osteoporosis
- Other: \_\_\_\_\_

**Hospitalizations:** (*Non-surgical with Date*)

\_\_\_\_\_

\_\_\_\_\_

**Surgeries:** (*If yes, provide type & surgery date*)

- Cancer \_\_\_\_\_
- Orthopedic
  - Shoulder – R / L \_\_\_\_\_
  - Elbow/Forearm – R / L \_\_\_\_\_
  - Wrist/Hand – R / L \_\_\_\_\_
  - Hip – R / L \_\_\_\_\_
  - Knee – R / L \_\_\_\_\_
  - Ankle/Foot – R / L \_\_\_\_\_
- Spinal Surgery
  - Neck: \_\_\_\_\_
  - Back: \_\_\_\_\_
- Other: \_\_\_\_\_

*Medical History Comments:*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Injuries:**

- Back Injury
- Broken Bones
- Head Injury
- Neck Injury
- Falls
- Other: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FAMILY HISTORY** (*Please mark X to all that apply and use comments to elaborate.*)

- Unknown     Unremarkable

*Family History Comments:*

	Mother	Father	Sibling1	Sibling2	Sibling3	Child1	Child2	Child3
Gender	F	M						
Age at death ( <i>if Deceased</i> )								
Aneurysms								
CVA (Stroke)								
Cancer								
Diabetes								
Heart Disease								
Hypertension								
Other Family History								

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SOCIAL AND OCCUPATIONAL HISTORY**

**Marital Status:**  Single  Married  Divorced  Other

**Children:**  None  1  2  3  4

Other: \_\_\_\_\_

**Student Status:**  Full Student  Part Student  Non-Student

**Highest level of Education:**  High School  College Grad.

Post Grad.  Other: \_\_\_\_\_

**Employed:**  No  Yes (*Occupation*) \_\_\_\_\_

**Dominant Hand:**  Right  Left  Ambidextrous

*Social History Comments:* \_\_\_\_\_

**Smoking/Tobacco Use:** *If current smoker, amount =* \_\_\_\_\_

- Every Day     Some Days     Former     Never

**Alcohol Use:**

- Every Day     Weekly     Occasionally     Never

**Caffeine Use:**

- Coffee     Tea     Energy Drinks     Soda     Never

**Exercise frequency:**

- Daily     3-4xs/week     2-3xs/week     Rarely     Never

*I have answered these questions to the best of my knowledge and certify them to be true and correct.*

Patient or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name: (*First MI Last*) \_\_\_\_\_





**Health Insurance Portability & Accountability Act (HIPAA) Consent Form**

Your Protected Health Information (referred to as "PHI" for the remainder of this document) will be used by this office or disclosed to others for the purpose of treatment, obtaining payment, or supporting the day to day healthcare operations of this office. You should review the Notice of Privacy Practices for a more complete description of how your PHI may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. You may review the Notice prior to signing this consent. You may request a copy of the Notice from the Front Desk. This office reserves the right to modify the privacy practices outlined in the Notice.

**Requesting a Restriction on the Use of Disclosure of Your Information**

You may request a restriction on the use of disclosure of your PHI. It is the policy of this office that it will continue to provide treatment for a patient who restricts consent to the use and disclosure of his/her PHI for the purposes of treatment, payment or health care operations. Use or disclosure of protected health information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

**Revocation of Consent**

You may revoke this consent to the use and disclosure of your PHI. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

I, \_\_\_\_\_ (print) acknowledge that I have reviewed the above information and give my permission to this office to use and disclose my health information in accordance with it.

I give permission for Butler Chiropractic to share my personal health information with the following persons:

Person \_\_\_\_\_ Relationship \_\_\_\_\_  
Person \_\_\_\_\_ Relationship \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Assignment of Benefits**

At the beginning of your treatment, our office will attempt to verify your insurance policy benefits. However, this office and your insurance DOES NOT guarantee a quote of benefits as payment of services provided. Should your insurance provide Chiropractic benefits, your insurance will be filed on a weekly basis as a courtesy to you, and in the course of normal business practice for this office. You are responsible for your copayment/deductible and/or any balance your insurance company does not cover. By taking your insurance on assignment, our office agrees to wait for a portion of your bill for an estimated amount of time. In the event that your insurance company does not pay on a timely basis, you may be asked to contact your insurance carrier. Our office will not enter into a dispute with your insurance company on your behalf. \*If your insurance company mails a check directly to you for our services, you must bring the misdirected check to our office within 48 hours.

**Assignment and Conveyance of Lien Interest**

I hereby execute and provide Irrevocable Lien Interest and Assignment of Proceeds to apply to all monetary proceeds from any 3<sup>rd</sup> party liability insurance policy and/or all monetary proceeds from any PIP/Medical payment insurance policy to which I am entitled, and from which I am paid in the form of an insurance settlement(s), claim(s), judgement(s), or verdict(s) resulting from any identified accident. The Insurance Carrier is instructed that pursuant to this Irrevocable Lien Interest and Assignment of Proceeds the total dollar amount of all sums which I owe on an account to the above named doctor and treating facility by the insurance carrier out of those settlement proceeds to which I am entitled or withheld from any settlement or award to which I shall be entitled and thereafter be paid directly to the above names doctor and/or amounts are determined to be owed, due, and payable on my account to such named doctor and treating facility and remit payment of all such sums directly to such named doctor and/or treating facility upon receipt of my settlement award(s).

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Informed Consent to Treat**

I hereby authorize and release the above named doctor and any individual in the employment of the doctor designated to administer treatment, physical examination, x-ray studies, chiropractic care, or any clinical services that he/she deems necessary to my case and plan of treatment. I understand that, as well as any healthcare procedure or treatment, that complications are possible following chiropractic manipulation and/or manual therapy techniques. The risks of complications due to chiropractic treatments have been labeled as "rare" and the probability of adverse reaction due to ancillary procedures is also considered "rare". By signing below, I acknowledge that I have read and agree to the above Consent for Treatment.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Functional Rating Index

For use with Neck and/or Back Problems

In order to properly assess your condition, we must understand how much your neck and/or back problems have affected your ability to manage everyday activities. For each item, please circle the number which most closely describes your condition right now.

## 1. Pain Intensity

0-----1-----2-----3-----4  
 No pain      Mild pain      Moderate pain      Severe pain      Worst possible pain

## 2. Sleeping

0-----1-----2-----3-----4  
 Perfect sleep      Mildly disturbed sleep      Moderately disturbed sleep      Greatly disturbed sleep      Totally disturbed sleep

## 3. Personal Care (washing, dressing, etc.)

0-----1-----2-----3-----4  
 No pain; no restrictions      Mild pain; no restrictions      Moderate pain; need to go slowly      Moderate pain; need some assistance      Severe pain; need 100% assistance

## 4. Sitting (driving, traveling, etc.)

0-----1-----2-----3-----4  
 No pain After Several hrs      Increased After Several hrs      Increased Pain After 1 Hr      Increased Pain After 30 Min      Increased Pain After Any Sitting

## 5. Work (house work, garden work, etc)

0-----1-----2-----3-----4  
 Can do usual work plus extra work      Can do usual work no extra work      Can do 50% of usual work      Can do 25% of usual work      Cannot work

## 6. Recreation

0-----1-----2-----3-----4  
 Can do all activities      Can do most activities      Can do some activities      Can do a few activities      Cannot do any activities

## 7. Frequency of pain

0-----1-----2-----3-----4  
 No pain      Occasional pain; 25% of the day      Intermittent pain; 50% of the day      Frequent pain; 75% of the day      Constant pain; 100% of the day

## 8. Lifting

0-----1-----2-----3-----4  
 No pain with heavy weight      Increased pain with heavy weight      Increased pain with moderate weight      Increased pain with light weight      Increased pain with any weight

## 9. Walking

0-----1-----2-----3-----4  
 No pain; any distance      Increased pain 1 Mile      Increased pain ½ Mile      Increased pain ¼ Mile      Increased pain any Walking

## 10. Standing

0-----1-----2-----3-----4  
 No pain after several hours      Increased pain after several hours      Increased pain after 1 hour      Increased pain after ½ hour      Increased pain with any standing

Name: \_\_\_\_\_ (Printed)

Total Score: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_